

AI Rollups Market Map

GenAI 🏆 PE Rollups, made by Shawn Dimantha

\$3B+

VC Capital

50+

Companies

12

VCs Active

\$670M

Largest Round

Industries & Companies

PROFESSIONAL SERVICES

ACCOUNTING



Crete

PA Network

Thrive Bessemer

ZBS

\$300M+ ARR • 20+ firms • \$500M budget

ACCOUNTING



Accrual

Automation

GC

\$16M seed • 2-3x capacity gains

LEGAL



Eudia

AI Law Firm

GC Floodgate

\$105M Series A • 98% efficiency

LEGAL



Axiom Law

AI Legal

Multiple

75%+ efficiency • 60% faster

IT SERVICES



Titan

MSP Rollup

GC 8VC

\$74M Seed

IT SERVICES



Shield

MSP Rollup

Thrive ZBS

\$100M Seed

SUPPORT



Crescendo

AI Contact Center

GC

\$100M+ ARR • 90% AI • 4x margin

FINANCIAL & REAL ESTATE

WEALTH MGMT



Savvy Wealth

Advisor Platform

IVP Thrive

Series B: \$72M • \$2B+ AUM

PROPERTY MGMT



Long Lake

HOA & Residential

GC Thrive

\$670M • 18 acquisitions

LETTINGS (UK)



Dwelly

Lettings

GC

6+ UK agencies • 2x EBITDA

PROPERTY MGMT



Buena

Property Management

Multiple

Property management AI

HOME SERVICES & HEALTHCARE

🔧 HOME SERVICES & 🏥 HEALTHCARE

POOLS



Cabana

National Rollup

Multiple

First national pool brand

CLINICS



Commons

Orthopedics

Multiple

\$33M • 7 LA clinics

BILLING



Camber

Revenue Cycle

a16z

Series B: \$30M • 80% fewer denials

🧩 ROLLUP PLATFORMS

RL PLATFORMS



Mechanize, Inc.

RL environments for AI work

Platform

Trains models to perform real tasks

OPS PLATFORMS



Enam Co

AI-native rollup operations

Platform

Shared platform + acquisitions

Investors

VENTURE CAPITAL



General Catalyst

LEADER

\$1.5B Creation Fund

Portfolio: Eudia, Long Lake, Titan, Crescendo, Dwelly



Thrive Capital

OPENAI PARTNER

Custom AI models for platforms

Crete, Savvy Wealth, Long Lake



8VC

FULL-STACK

AI + Operations model

Titan, Loop, \$1T+ opportunity



a16z

HEALTHCARE FOCUS

Augmented AI approach

Camber, healthcare focus



Industry Ventures

LATE-STAGE

\$8B+ capital

Savvy Wealth Series B lead



Bessemer

AI FOCUS

\$1B AI commitment

Crete, Canvas, Floodgate



Elad Gil

AI FOCUS

Enam Co + other TBA rollups



Anansi Capital

AI ROLLUPS

Exclusively backs AI rollups



Industry Ventures

LATE-STAGE

\$8B+ capital

Savvy Wealth Series B lead



Bessemer

AI FOCUS

\$1B AI commitment

Crete, Canvas, Floodgate



Elad Gil

AI FOCUS

Enam Co + other TBA rollups



Anansi Capital

AI ROLLUPS

Exclusively backs AI rollups

PRIVATE EQUITY - PORTFOLIO TRANSFORMATION



Apollo

MOST AGGRESSIVE

25m Evolve incubator

Yahoo +20% engineering productivity



Blackstone

INFRASTRUCTURE

\$300M in DDN

50+ data scientists, AI assessments



KKR

DATA-DRIVEN OPS

35+ platforms with AI

Cloud + ML + LLMs transformation



ZBS Partners

OPERATORS + PE

Patient capital + operator-led rollups, frequent Thrive partner

AI NATIVE HOLDING COMPANIES & PLATFORMS



Beacon Software

HOLDING COMPANY

Model: AI-powered B2B SaaS rollup

Funding: \$335M raised, \$1B val



Legion Holdings

CONSOLIDATOR

Model: AI-powered B2B services rollup

Focus: Vertical platform acquisition + AI ops



Infinity Constellation

HOLDING COMPANY

Strategy: Multi-vertical AI platform

Approach: Shared ops + AI infrastructure



Rocketable

PLATFORM BUILDER

Focus: Acquisition + AI integration

Model: Buy SMBs, scale with AI



Sequence Holdings

HOLDING COMPANY

Strategy: AI-native consolidation

Focus: Systems + shared AI infrastructure